FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



743758

OMB APPROVAL

OMB Number:

Expires:

Estimated average burden hours per form

SEC USE ONLY

Prefix

Serial

DATE RECEIVED

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

CN for Canada: FN for other foreign jurisdiction)

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, NW, Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

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| A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years: Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% securities of the issuer: | % or more of a class of equity |
| Each executive officer and director of corporate issuers and of corporate general and managing partnership issuers. | ers of partnership issuers; and |
| Check Box(es) that Apply: \Box Promoter \underline{X} Beneficial Owner \underline{X} Executive Officer \underline{X} Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if individual) Gonzalez, Jose J. | - |
| Business or Residence Address (Number and Street, City, State, Zip Code) | |
| 4150 Long Beach Boulevard, Long Beach, California 90807 | |
| Check Box(es) that Apply: ☐ Promoter X Beneficial Owner ☐ Executive Officer X Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if individual) Chiprut, Roberto | |
| Business or Residence Address (Number and Street, City, State, Zip Code) 4150 Long Beach Boulevard, Long Beach, California 90807 | · |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner X Executive Officer X Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if individual) Luevanos, Joseph C. | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | |
| 4150 Long Beach Boulevard, Long Beach, California 90807 | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if individual) | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if individual) | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if individual) | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if individual) | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | |
| (Use blank sheet, or copy and use additional copies of this sheet as necessary. |) |

| | | | | | B. INFO | DRMATI | ON ABOU | J T OFF I | ERING | | | | | |
|--|--|---|---|--|--|------------------------------|---|------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|-------------------|---------------------|
| | | | | Ansv | wer also i | n Append | accredited lix, Colum | n 2, if fili | ing under | ULOE. | | | ••••• | |
| | | | | | | - | any indiv | | | | | | | Yes No |
| | | | | | | | | | | | | | | |
| remu perso than: deale West Ar | neration on or ager five (5) p or only. merica S | for solicit at of a bro | ation of p ker or dea be listed a | ourchaser aler regis are assoc | s in conne tered with | ection wit | n or will be h sales of s and/or wit ch a broker | ecurities h a state o | in the off or states, I | ering. If ist the na | a person t me of the | o be listed broker or | is an a dealer | ssociated . If more |
| | | | | | | | Village, Ca e, Zip Cod | | 91362 | | | | | |
| Greenbe | erg, Stua | ırt | | | | | | | | | | | | |
| Name of | f Associa | ted Broke | er or Deal | er | | | | | | | | | | |
| | | | | | | | it Purchase | :S | | | | | | |
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| Full Nar | ne (Last | name firs | t, if indiv | idual) | | | | | | | | | | |
| Business | s or Resid | dence Ado | dress (Nu | ımber an | d Street, | City, Stat | e, Zip Cod | e) | | | | | | |
| Name of | f Associa | ted Broke | er or Deal | er | | | | | | | | | | |
| | | | | | | | it Purchase | | | | | | 🗆 🗡 | All States |
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| Full Nar | ne (Last | name firs | t, if indiv | idual) | | | | | | | | | | |
| Business | s or Resid | dence Ado | dress (Ni | umber an | d Street, | City, Stat | e, Zip Cod | e) | | | | | | |
| Name of | f Associa | ted Broke | er or Deal | ler | | | | | | | | | | |
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(use blank sheet, or copy and use additional copies of this sheet, as necessary.)

| | C. OFFERING PRICE, NUMBER OF INVESTOR | RS, EXPENSES AND USE OF PROCEEDS |
|---|---|--|
| , | Enter the aggregate offering price of securities included in this offering a already sold. Enter "O" if answer is "none" or "zero." If the transaction is a check thic box—and indicate in the columns below the amounts of the exchange and already exchanged. | n exchange offering. |
| , | Type of Security | Aggregate Amount Already Offering Price Sold |
| | Debt | \$ -0- \$ -0- |
| | Equity | \$ <u>1,000,000*</u> \$ <u>-0-</u> |
| | X Common | |
| | Convertible Securities (including warrants) | \$0\$\$ |
| | Partnership Interests | \$ <u>-0-</u> \$ <u>-0-</u> |
| | Other (Specify) | \$0\$0- |
| | Total | \$_1,000,000\\\\\\\\\\\\\\\\\\\\\\\\\\\ |
| | Enter the number of accredited and non-accredited investors who have purch offering and the aggregate dollar amounts of their purchases. For offeri indicate the number of persons who have purchased securities and the aggre their purchases on the total lines. Enter "0" if answer is "none" or "zero | ngs under Rule 504. |
| | | Number of Aggregate Dollar Investors Amount of Purchases |
| | Accredited Investors | <u>-0-</u> \$ <u>-0-</u> |
| | Non-accredited Investors | |
| | Total (for filings under Rule 504 only) | \$ |
| | Answer also in Appendix, Column 4, if filing u | |
| | If this filing is for an offering under Rule 504 or 505, enter the informat securities sold by the issuer, to date, in offerings of the types indicated, in the prior to the first sale of securities in this offering. Classify securities by Question | e twelve (12) months |
| | Type of Offering | Security Sole |
| | Rule 505 | |
| | Regulation A | <u>-0-</u> \$ <u>-0-</u> |
| | Rule 504 | |
| | Total | <u>-0-</u> \$ <u>-0-</u> |
| | a. Furnish a statement of all expenses in connection with the issuance ar securities in this offering. Exclude amounts relating solely to organization e The information may be given as subject to future contingencies. If the amo is not known, furnish an estimate and check the box to the left of the estim | xpenses of the issuer. unt of an expenditure |
| | Transfer Agent's Fees | ` |
| | Printing and Engraving Costs | <u>X</u> <u>\$ 10,000</u> |
| | Legal Fees | <u>X</u> <u>\$ 20,000</u> |
| | Accounting Fees | |
| | Engineering Fees | |
| | Sales Commissions (specify finders' fees separately) | X <u>\$ 70,000</u> |
| | Other Expenses (identify) | |
| | Total | X \$ 100,000 |

| | C. OFFERING P | RICE. NUMBER OF INVESTORS, EXI | PENSES AND USE OF PRO | OCEEDS. |
|------------|--|--|--------------------------------|-------------------------------|
| | I and total expenses furnished in re | aggregate offering price given in response to Part sponse to Part C - Question 4.a. This difference ne issuer | • | \$_900,00 |
| 5. | for each of the purposes shown. If and check the box to the left of th | justed gross proceeds to the issuer used or propos the amount for any purpose is not known, furnish e estimate. The total of the payments listed mu er set forth in response to Part C - Question 4.b a | n an estimate ust equal the | Payments To Others |
| | Salaries and fees | | | _ \$0- |
| | Purchase of real estate | | \$ <u>-0-</u> | _ \$ <u>-0-</u> |
| | Purchase, rental or leasing a | nd installation of machinery and equipment | \$ <u>-0-</u> | _ \$0- |
| | Construction or leasing of p | lant buildings and facilities | \$ <u>-0-</u> | □ \$ <u>-0</u> - |
| | offering that may be used in | esses (including the value of securities involved in exchange for the assets of securities of another | | \$ <u>0</u> |
| | Repayment of indebtedness | | \$ <u>-0-</u> | □ \$ <u>-0-</u> |
| | Working capital | | | <u>X</u> \$ 200,000 |
| | Other (specify): Acquisition | on and Marketing Costs | | <u>X</u> \$ 700,000 |
| | | | <u></u> \$ -0- | □ \$ <u>-0-</u> |
| | Column Totals | | | <u>X</u> \$ 900,000 |
| | Total Payments Listed (colu | mn totals added) | <u>X</u> \$_ | 900,000 |
| _ | | D. FEDERAL SIGNATU | URE | |
| fol its | lowing signature constitutes an une | ce to be signed by the undersigned duly auth dertaking by the issuer to furnish to the U.S. See the issuer to any non-accredited investor pur | curities and Exchange Commi | ssion, upon written request o |
| J t | INS Marketing, Inc. (to be renamed Latinocare Management Corporation) | | | ember 13, 2001 |
| N | ame of Signer (Print or Type) | Title of Signer (Print or Type) | • | |
| Ι, | ose J. Gonzalez | President | | |

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

| ĺ. | Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification provisio | ns of |
|----|--|-------|
| | such rule? Yes | |
| | | 1 X |

E. STATE SIGNATURE

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

| JNS Marketing, Inc. (to be renamed Latinocare | Signature | Date December 13, 2001 |
|---|---------------------------------|---------------------------|
| Management Corporation) | for 1.6 mg | |
| Name of Signer (Print or Type) | Title of Signer (Print or Type) | |
| Jose J. Gonzalez | President | |

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

| 1 | Intend to s | | 3 Type of security and aggregate | 4 Type of investo | r and | | | 5 Disqualific under State (if yes, att | ULOE | | |
|-------|----------------------------|----------|---|--------------------------------------|---------------------------|--|--------|---|---|--|--|
| | investors i (Part B-Ite | in State | offering price offered in state (Part C-Item 1) | amount purchas (Part C-Item 2) | amount purchased in State | | | | explanation of waiver granted) (Part E-Item I | | |
| State | Yes | No | Common Stock and Warrants | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No | | |
| AL | | | | | | | | | | | |
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